

June 1, 2010

Notice to Stockholders [June 1st, 2010]

Koji Matsuda
Bankruptcy trustee and attorney-at-law
FOI Corporation

1. Issuance of court determination of commencement of bankruptcy proceedings

Please be notified that on May 31, 2010 at 5:00 p.m., FOI Corporation (1-1-10 Oyama, Chuo-ku, Sagamihara, Kanagawa, Japan, represented by Yutaka Okumura; "FOI") was ordered commencement of bankruptcy proceedings by the Tokyo District Court (Case number: Tokyo District Court, heisei 22 (fu) 8700), and the person named above has been appointed the bankruptcy trustee for FOI.

2. Damage claims granted to stockholders

Due to a number of unclear facts, investigation and determination of the scope of stockholders who are entitled to claim damages against FOI and the amounts of their respective claims are still underway. The bankruptcy trustee's opinions on the scope of stockholders and the amounts of their respective claims will be kept updated to stockholders on FOI's website as the investigation continues.

As to the notice to stockholders potentially entitled to claim damages, an announcement will be posted on FOI's website, after the bankruptcy trustee determines the policy for identifying such stockholders.

Please note that those who acquired FOI shares on or after May 12, 2010 are not considered to be entitled to the said claims against FOI.

3. Your future contacts

The number of FOI stockholders is estimated to be over 10,000 at present. As such, the bankruptcy trustee may not be able to fully respond to all of their queries at one time.

TRANSLATION FOR REFERENCE ONLY

Progress updates of the bankruptcy proceedings will be kept posted on FOI's website.
Your kind understanding and cooperation would be appreciated.

FOI website:

<http://www.foi.co.jp/>